

ASSET SUMMARY (Married Couple)

Asset	Husband	Wife	Joint
Homestead			
Other Real Estate			
Personal Property			
Cash			
Stocks/Investments			
Retirement Assets			
Life Insurance			
Other			
TOTAL			

ASSET SUMMARY (Single Person)

Asset	Current Value
Homestead	
Other Real Estate	
Personal Property	
Cash	
Stocks/Investments	
Retirement Assets	
Life Insurance	
Other	
TOTAL	

LAW OFFICE OF



Mary Alice Fleming.LLC

Wealth Transfer Planning and Administration

601 Carlson Parkway, Suite 1100, Minnetonka, MN 55305
 Telephone: 952.693.2620 Fax: 952.693-2621
afleming@fleminglaw.us
<http://www.fleminglaw.us/>